

Release Updates September 2017







Report	Report	SQL	Change	Description
	Page	Table	Type	
All	All	N/A	Feature	Ability to filter by company name on any report for clients with multiple Procore accounts.
Core	Core Insights	N/A	Enhancement	Added Project By Department chart, changed projects by stage and bid type charts to be pie charts.
	Core Insights	N/A	Bug Fix	Fixed calculation in Expired Insurance by Company Chart
CBI Financials	Financial Tool Utilization Report	N/A	Feature	Add new report to show utilization of financial tools.
	CO Potential and Requests	N/A	Bug Fix	Fix bug in data integration
CBI Project Management	Project Vendor Insurance	N/A	Feature	New report showing all project level insurance details.
	Project Dates	N/A	Feature	New report to allow users to report on their key project dates.
	Project Resource Matrix	N/A	Feature	New report to show all existing project resource assignments.
	Project Trending	N/A	Feature	New Report showing time based snapshots of key data such as submittals, RFI's, and Punch Items.
	Submittal Approvers	N/A	Feature	New report showing all approver history and workflow.
	Schedule Issue Insights	N/A	Enhancement	Changed Late Items By Person chart to be based off of Project Plan resource assignments instead of project role associations.
	Schedule Issue Insights	N/A	Enhancement	Changed matrix header values to friendlier names.
	Schedule Task	N/A	Enhancement	Add resource name and rearrange order of columns.
	Schedule Task	N/A	Enhancement	Add in additional columns: parent_id, pending, "activity_id, critical_path, milestone, row_number,has_children, full_outline_path, source_uid, wbs, key
	Schedule Task Gantt Report	N/A	Enhancement	Add in task level detail with color coding for project. Added in resource name and % complete.
	Schedule ToDo Gantt Report	N/A	Enhancement	Add in task level detail with color coding for project. Added in assignment name and task duration.
	Schedule ToDo	N/A	Enhancement	Add in new columns and rearrange order.
	Submittal Insights	N/A	Enhancement	Standardize date format and chart type for 'Submittals By Due Date' bar chart.
	Various	N/A	Enhancement	Standardized date bar charts to all support drill down and same capabilities.
CBI Quality and Safety	New Report	N/A	Enhancement	Split quality and safety related report pages out into their own new 'CBI Procore Quality and Safety' report. This was done to improve navigation and usability across reports and due to a Power BI service refresh issue. Further separation and reorganization between the Project Management and Quality and Safety reports will occur in the next release
	Quality & Safety Insights	N/A	Enhancement	Modified observation and punch item charts to be stacked charts.
	Daily Log Quantity	N/A	Bug Fix	Fix bug with quantity column data type.