



Power BI


 Microsoft  
SQL Server

Report	Report Page	SQL Table	Change Type	Description
All	All	N/A	Feature	Ability to filter by office name across all reports using the Power BI filter pane.
	Multiple	N/A	Enhancement	Updated column headers to friendly names.
Core	Tool Configuration	N/A	Feature	New report page showing what Procore tools are configured against each project, grouped by office.
	Users	N/A	Enhancement	Added last login filter at the top and visualization at bottom of report showing last login by date.
	User Permission Template Matrix	N/A	Feature	New report showing what permission templates users are associated with at the company level.
Financials	Financial Tool Utilization	N/A	Enhancement	Added matrix grouping at top level for Office. Removed filters for division, cost code, item type which didn't apply to page.
	PC CO Insights	N/A	Enhancement	Added project name to scatter charts.
	PC Payments vs Value	N/A	Enhancement	Added project name to scatter chart.
Project Management	Project Tool Utilization	N/A	Enhancement	Added matrix grouping at top level for Office.
	Project Trending	N/A	Enhancement	Added in trending visualizations for observations and inspections. Also changed to visualizations to render percentages.
	Project Role Matrix	N/A	Enhancement	Changed order of Project Resource Assignments table to be Project, Resource Name, Role, Stage.
	Project Role Matrix	N/A	Enhancement	New Gantt chart showing project resource assignments based on project estimated start and end dates.
	Project Role Matrix	N/A	Bug Fix	Pull in all people for a given role. It was previously pulling in the first name found.
	Project Resource Plan	N/A	Bug Fix	Pull in all people for a given role. It was previously pulling in the first name found.
	Schedule Task Status Report	N/A	Feature	New report focused on scheduled tasks.
	RFI Insights	N/A	Enhancement	Modified visualizations and added filters by RFI Manager and Ball In Court. Removed Project Role and Project User filters.
	Submittal Insights	N/A	Enhancement	Reorganized content and introduced new charts and matrixes. Removed Spec section details. Also, introduced new 'Submittal Approver' filter.
	Submittal Approvers and Submittals	N/A	Enhancement	Removed Project Role, User and Owner filters to make room for "Ball In Court Company", "Ball In Court", "Submittal Manager", and "Responsible Contractor" filters.
	Submittals	N/A	Enhancement	Added in number, issue date, received from, ball in court, and ball in court company fields. Also standardized filters on right side with other submittal pages.
Submittal Approvers	N/A	Enhancement	Added in response field to report. Standardized filters on right side with other submittal pages.	
Observations	N/A	Enhancement	Removed Observation Insights and Observation Report Page from Project Management Report. It is included in Quality & Safety.	



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Quality & Safety	Quality & Safety Insights	N/A	Enhancement	Added card for "Accident" count and gauge for "Days w/o Accident". Added a visualization for inspections by trade and removed punch items by name visualization.
	Inspection Insights	N/A	Feature	New report page with visualizations for inspection by trade, responsible party, responsible contractor, status, and more.
	Observation Insights	N/A	Enhancement	Reorganized content, cleaned up alignment of visuals, implemented color gradients in matrix charts, and added in inspection inspector filter. Standardized filters between Observation Insights and Observations.
	Observations	N/A	Bug Fix	Changed data type of number column to text. Procore supports non-numeric data in this field.
	Inspections	N/A	Enhancements	Add in inspection inspectors and added related filter. Also added additional fields from Procore API: list_template_id, item_count, yes_item_count, personal, item_total, conforming_item_count, deficient_item_count, na_item_count, not_inspected_item_count, created_by_id, created_by_name, created_by_login, location_id, location_name, location_node_name, location_parent_id, specification_section_id, specification_section_description, specification_section_section, trade_id, trade_name, inspector_id, inspector_login, inspector_name, responsible_contractor_id, responsible_contractor_name, responsible_party_id, responsible_party_login, responsible_party_name.
	Punch Item Insights	N/A	Enhancement	Standardize charts and filters to match across Punch Item pages.
	Multiple	N/A	Enhancement	Standardized average line on bar charts across multiple reports.
	Multiple	N/A	Enhancement	Update all tables to Power BI's latest table visualization.
	Multiple	N/A	Enhancement	Enable Power BI drill-through capabilities on Observation Insights, Inspection Insights, and Punch Insights (this is a preview feature by Microsoft).